Workshop on Estimating Pension Wealth

Organized by the
Federal Interagency Forum on Aging-Related Statistics

Bureau of Labor Statistics, Conference Center Rooms 1-3
2 Massachusetts Avenue, NE, Washington, DC

August 8, 2007

1:00  Welcome and opening remarks (Howard Iams, Organizer (Social Security Administration))

1:05  Overview of workshop (John Phillips, Moderator (National Institute on Aging))

1:10  Projecting 401(k) Accumulations and Developing Replacement Rates
      (Sarah Holden and Peter Brady (Investment Company Institute))

1:40  Questions/Clarifications

1:45  Measuring Defined Contribution Pension Wealth with Matched Administrative Data
      (Anil Kumar (Federal Reserve Bank of Dallas))

2:15  Questions/Clarifications

2:20  New Estimates of the Future Path of 401(k) Assets (Steve Venti
      (Dartmouth College))

2:50  Questions/Clarifications

2:55  Break

3:15  Approaches to Estimating Pension Wealth in the HRS (David Weir
      (University of Michigan))

3:45  Questions/Clarification

3:50  Estimating Pension Wealth in MINT (Eric Toder and Karen Smith (Urban Institute))

4:20  Questions/Clarification

4:25  Open Discussion (John Phillips, Moderator (National Institute on Aging))

5:30  Adjourn